

# **SMART Meeting Pro® 4**

# User guide

Personal license

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### Learn more

This guide and other resources for SMART Meeting Pro 4 are available in the Support section of the SMART website (<u>smarttech.com/support</u>). Scan this QR code to view these resources on your mobile device.

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This chapter introduces you to SMART Meeting Pro<sup>®</sup> software, which you can use to to create, open, and edit Whiteboard files. This chapter also introduces other SMART software included with SMART Meeting Pro and explains how to get started.

# About SMART Meeting Pro software personal license

When you use SMART Meeting Pro software personal license to create, open, and edit Whiteboard files, you can do the following:

- Write, draw, and erase digital ink
- Type text
- Insert shapes and lines
- Insert screen captures and other images
- Insert documents

- Insert links to websites and files
- Move, resize, rotate, lock, and group objects

Using the Unbound Workspace in SMART Meeting Pro software, you can lay out and navigate the contents of a page area that can be significantly larger than the viewable area. You can adjust the software's highly customizable user interface to accommodate your whiteboard's contents.

SMART Meeting Pro software personal license is useful before, during, and after meetings and other collaborative sessions.

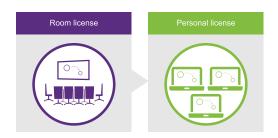
## **Before meetings**

Use SMART Meeting Pro software personal license before meetings and other collaborative sessions to prepare meeting notes, presentations, or other materials to share during the session. Save any materials you create in a Whiteboard file and attach the file to your Microsoft<sup>®</sup> Outlook<sup>®</sup> meeting invitation. During the session, you can open and interact with the file in SMART Meeting Pro software room license.



## After meetings

If participants recorded notes in SMART Meeting Pro software room license during a meeting or other collaborative session, you can email these notes to the participants as a Whiteboard file. The participants can open and view the attached file using SMART Meeting Pro software personal license.



## Starting and exiting the software

You can start SMART Meeting Pro software personal license or, optionally, you can start only the SMART System Menu to access SMART Settings and other options.

#### To start SMART Meeting Pro software manually

Double-click the **SMART Meeting Pro** icon <sup>11</sup> on your desktop.

#### To start only the SMART System Menu manually

Tap Start, and then scroll to and select SMART Technologies > SMART System Menu.

Note

This procedure varies depending on the version of the Windows operating system you're using and your system preferences.

#### To exit SMART Meeting Pro software

- 1. Tap Whiteboard 📧 on the SMART Business Toolbar.
- 2. Select File > Exit.

#### Tip

If you exit SMART Meeting Pro software, you can still access SMART Settings and other options from the SMART System Menu in the notification area.

## Navigating the user interface

The SMART Meeting Pro software user interface consists of the SMART Business Toolbar and two modes:

- Desktop
- Whiteboard

You switch between modes by tapping the buttons at the top of the SMART Business Toolbar.

### **SMART Business Toolbar**

The SMART Business Toolbar appears on the left or right side of the display. It contains the following items:

- Buttons for accessing the four modes
- Programs button
- Tools
- Move Toolbar button
- Collapse/Expand button

#### **Programs button**

You can quickly access popular applications and tools by tapping the **Programs** button.

### Tools

You can select and use a variety of commands and tools on the SMART Business Toolbar. The tools available change according to the mode you're using.

ΤοοΙ	Command	Action	Desktop mode	Whiteboard mode
E.	Pan	Pan and zoom in or out.	No	Yes1
R	Select	Select, move, and manipulate objects on a Whiteboard page.	Yes	Yes
Ø	Pen	Select pen colors and widths for writing notes and creating freehand objects. You can also select a transparent yellow or green highlighter.	Yes	Yes
8	Eraser	Erase notes and objects created with digital ink.	Yes	Yes
ſ	Shapes	Draw a variety of shapes, including circles, rectangles, stars, and squares. You can also use this tool to select solid or broken lines and arrows.	No	Yes
A	Text	Insert text into your Whiteboard page. When you touch the page, a text box appears, in which you can select the text object's formatting.	No	Yes
	Gallery	Access a collection of images and content that you can use in your presentation.	No	Yes
0	Capture	Take a screen capture of your notes and automatically insert them on a Whiteboard page. Open a list of three options for capturing the full screen, a rectangular selection, or a freehand selection of the screen.	Yes	No
Ś	Undo	Reverse the effect of the last action. You can undo several actions by selecting <b>Undo</b> repeatedly.	No	Yes
¢	Redo	Reinstate the last action reversed with the Undo command.	No	Yes

<sup>1</sup>When in Unbound Workspace

ΤοοΙ	Command	Action	Desktop mode	Whiteboard mode
Ð	Normal View	Restore the Whiteboard page to Normal view.	No	Yes <sup>2</sup>
$\Diamond$	Previous Page	Display the previous page. You can also press the PAGE UP key on your keyboard.	No	Yes3
⇔	Next Page	Display the next page. You can also press the PAGE DOWN key on your keyboard. Tapping <b>Next Page</b> on the last page inserts a new page.	No	Yes4

#### Move Toolbar button

You can move the SMART Business Toolbar to either side of the screen by tapping the **Move Toolbar** button.

#### Collapse/Expand button

You can collapse or expand the SMART Business Toolbar by tapping the **Collapse/Expand** button.

## Desktop mode

In Desktop mode, you can interact with the room computer's applications.

## Whiteboard mode

In Whiteboard mode, you can create or open Whiteboard files to brainstorm and present ideas. Whiteboard mode consists of three main areas:

- Menu bar
- Whiteboard drawing area
- Page Sorter

#### Menu bar

The Whiteboard menu bar includes the following menu items:

Menu item	Description
File	Allows you to create, open, save, print, email, and close files.

 $^2$ When in Full Whiteboard view

<sup>&</sup>lt;sup>3</sup>When in Full Whiteboard view

<sup>&</sup>lt;sup>4</sup>When in Full Whiteboard view

Menu item	Description
Edit	Provides tools to undo and redo actions; cut, copy and paste objects; clone and delete objects; select all objects, and clear and delete pages.
View	Allows you to select Full Whiteboard view and to view the Business Gallery.
Insert	Allows you to add blank pages, images, and links to your file.
Object	Allows you to lock, group, flip, order, and change the properties of objects.
Help	Provides access to Help and information about SMART Meeting Pro software and allows you to enable or disable the SMART Customer Experience program.

#### Whiteboard drawing area

Most of Whiteboard mode is dedicated to the Whiteboard drawing area, which displays the contents of a selected page in a file. This is where you write notes and create and work with objects.

#### **Page Sorter**

The Page Sorter displays all the pages in the open file as thumbnails and updates the thumbnails automatically as you change the contents of the pages. Using the Page Sorter, you can add, delete, and rearrange pages.

## About the other SMART software on your computer

Typically, computers that have SMART Meeting Pro software installed also include the following SMART software:

SMART Product Drivers	The interactive product detects contact with its screen and sends each contact point, along with Pen tool information, to the connected computer. SMART Product Drivers translates the information into mouse clicks and digital ink. SMART Product Drivers enables you to perform normal computer operations by using your finger or a pen.
SMART Ink	Using SMART Ink, you can write or draw on the screen in digital ink using a pen, and then save or erase your notes.
SMART Tools	You can draw attention to specific parts of a page using SMART Tools, such as the Screen Capture toolbar, Screen Shade, and Spotlight.

## Resources for users

In addition to this guide, other resources are available for SMART Meeting Pro software users.

## Help

For more information about SMART Meeting Pro software, refer to the SMART Meeting Pro software Help. The Help includes all of the information in this guide as well as information about SMART Product Drivers, SMART Ink, and SMART Tools. You can view the Help on your SMART interactive product or on a mobile device.

To open the Help, tap the **SMART Board** icon <sup>IIII</sup> in the notification area, and then select **Help**, or tap any of the **Help** buttons and links in the SMART software.

#### Tip

You can view the Help on your mobile device by scanning the QR code on the cover of this guide.

## Support site and knowledge base

The support site (<u>support.smarttech.com</u>) contains a library of self-serve support resources, including this guide, and a knowledge base that you can search when troubleshooting advanced issues.

# Chapter 2 Interacting with applications in Desktop mode

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You can interact with the computer's operating system and applications using the gestures and other features supported by the interactive display. To view the computer's desktop and use its applications, enter Desktop mode by tapping **Desktop** <sup>[57]</sup> on the SMART Business Toolbar.

# Using the interactive display to interact with applications

You can use the interactive display to interact with applications as you do with a mouse and keyboard. Specifically, you can do the following:

- Select objects and clear the selection of objects (in other words, left-click objects)
- Double-click objects
- Right-click objects
- Move, resize, and rotate objects
- Display pages in a document
- Zoom in and out
- Pan

# Using the Programs button

You can use the Programs button to quickly access four applications—your default Internet browser, Word, Excel, or PowerPoint—if they're installed on the computer.

#### Tips

- You can add shortcuts to your most frequently used applications, files, folders, and websites.
- You can also add links to SMART Tools.

## To access applications and tools

Tap **Programs (a)** on the SMART Business Toolbar, and then select the program or tool of your choice.

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You can insert the following types of objects in the Whiteboard:

- Digital ink
- Shapes and lines
- Text
- Images
- PowerPoint presentations
- PDF files

# Writing and drawing in digital ink

Use your interactive display's pen or the Pen tool on the SMART Business Toolbar to write or draw in digital ink in the Whiteboard.

#### To write or draw in digital ink when connected to a SMART interactive display

Use the SMART interactive product's pen and SMART Ink.

#### To write or draw in digital ink when not connected to a SMART interactive display

1. Tap **Pen**  $\swarrow$  on the SMART Business Toolbar, and then select a color and line thickness.



#### Tips

- You can also select a transparent yellow or green highlighter.
- You can write or draw in either calligraphic ink or regular ink.
- 2. Write or draw in digital ink.

## Erasing digital ink

You can erase digital ink using your interactive display's eraser or the Eraser tool.

#### To erase digital ink when connected to a SMART interactive product

Use the SMART interactive product's eraser or use SMART Ink.

#### To erase digital ink when not connected to a SMART interactive product

1. Tap **Eraser**  $\mathscr{C}$  on the SMART Business Toolbar, and then select an eraser size.



2. Erase digital ink using one of the tools available for your interactive product.

#### Tip

To erase digital ink in a large area, circle the area and then tap in the center of the circle.

## Creating shapes and lines

You can create a variety of geometric shapes and lines.

#### To create a shape

1. Tap **Shapes**  $\bigcirc$  on the SMART Business Toolbar, and then select a shape.



#### Note

If you don't select a shape, SMART Meeting Pro software uses the last shape or line you selected.

2. Create a shape by tapping the screen where you want to place the shape and dragging until the shape is the size you want.

#### Tip

You can create perfect circles, squares, triangles and other shapes by holding down SHIFT as you draw the shape. To resize a shape while maintaining its proportions, hold down SHIFT as you resize the shape.

#### To create a line

1. Tap **Shapes**  $\bigcirc$  on the SMART Business Toolbar, and then select a line.



#### Note

If you don't select a line, SMART Meeting Pro uses the last shape or line you selected.

2. Create a line by tapping the screen where you want the line to start and dragging to where you want the line to end.

#### Tip

You can create lines at perfect 45° increments by holding down the SHIFT key as you draw the line. To resize a line while maintaining its angle, hold down the SHIFT key as you resize the line.

## Typing, editing and formatting text

In Whiteboard mode, you can create typed text by using a keyboard connected to the computer or an on-screen keyboard. After creating text, you can edit it and change its font, size, and other properties.

#### To type text

1. Tap **Text**  $\mathbb{A}$  on the SMART Business Toolbar, and then tap the screen where you want the text to appear.

The *Fonts* toolbar appears above the text box. You can use this toolbar to change the text's font, size, and alignment. You can also use the *Fonts* toolbar to format existing text.

- 2. Begin typing using the keyboard connected to your computer or an on-screen keyboard.
- 3. When you finish typing text, tap anywhere outside the text box or press the ESC key.

The text is now a separate object that you can select, edit, resize, and move.

#### To edit or format text

1. Double-click the text.

The Fonts toolbar appears.

- 2. Select the text you want to change by dragging over it (just as you would in a word-processing program).
- 3. Type the new text.

OR

Use the options in the toolbar to change the formatting, including font, size, and style.

4. After you finish, tap anywhere outside the text box or press the ESC key.

#### Tips

- You don't need to change the position of rotated text before you edit it. Double-click the text object to make it rotate to a horizontal position, making it easier to edit. As soon as you tap outside the text box, it returns to its original rotation.
- You can also format the entire text object using the Selection Properties dialog.

#### To resize a text box

1. Double-click the text.

The Fonts toolbar appears.

- 2. Drag one of the sizing handles to resize the text box.
- 3. After you finish, tap anywhere outside the text box or press the ESC key.

#### Note

Using this procedure to resize a text box changes the way text wraps inside the box.

## Converting handwriting to typed text

You can convert any note that you write in the Whiteboard drawing area to typed text.

#### Tip

The accuracy of the conversion depends on your handwriting. SMART Meeting Pro software more accurately interprets neater printing on a horizontal line. Although SMART Meeting Pro software can convert slanted or cursive writing, the results can be inconsistent.

#### To convert handwriting to typed text

- 1. Select the handwritten note.
- 2. Tap the menu arrow, and then select **Convert to Text**.

The object menu appears with possible word options to insert as text.

3. Select a word option.

The word appears as typed text.

#### Note

You can also select multiple handwritten words and then convert them all to typed text.

## Inserting images

You can easily insert images in Whiteboard pages, where you can then move, size, and rotate them as you would any object. Whiteboard mode supports BMP, JPEG, TIFF, PNG, and GIF file formats.

#### Note

Metafile (\*.wmf) file formats are not fully supported by SMART Meeting Pro and may not behave as expected when inserted in the Whiteboard page.

#### To insert an image

1. Select **Insert > Image**.

The Select Image dialog appears.

2. Browse to the image you want to insert, select it, and then tap **Open**.

The image appears as an object in the upper-left corner of the page.

# Inserting Microsoft PowerPoint presentations

You can insert PowerPoint presentations into Whiteboard files.

### (!) Important

You can insert PowerPoint presentations only if PowerPoint is installed on your computer.

#### To insert a PowerPoint presentation

- 1. Save any changes to the current Whiteboard file.
- 2. Select File > Open.

The Open dialog appears.

- 3. Select Microsoft PowerPoint (\*.ppt; \*.pptx) in the drop-down list.
- 4. Browse to and select the PowerPoint presentation you want to insert.
- 5. Tap **Open**.
- 6. Tap **OK**.

If you're displaying pages in Classic Workspace, SMART Meeting Pro software places each slide in the PowerPoint file on its own page. Navigate from slide to slide by tapping **Next Page**  $\Rightarrow$  and **Previous Page**  $\Rightarrow$  in the <u>Page Sorter</u>.

OR

If you're displaying pages in Unbound Workspace, SMART Meeting Pro software places all slides in the PowerPoint file on a single page with bookmarks marking the location of each slide. Navigate from slide to slide by tapping **Next Bookmark** A and **Previous Bookmark** in radar view.

## **Inserting PDF files**

You can insert PDF files into Whiteboard files.

#### To insert a PDF file

- 1. Save any changes to the current Whiteboard file.
- 2. Select Insert > Document.

The Open dialog appears.

- 3. Browse to and select the PDF file you want to insert.
- 4. Tap **Open**.

SMART Meeting Pro software places all the PDF's pages on a single page in the Whiteboard file.

If you're displaying pages in Unbound Workspace, you can navigate PDF pages by tapping **Next Bookmark** And **Previous Bookmark** in radar view.

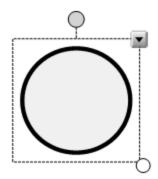
# Chapter 4 Working with objects in Whiteboard mode

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After creating an object, you can select it and work with it.

## Selecting objects

Before you can work with an object, you must select it. You can select an individual object, multiple objects or all objects on a page. When you select an object, a selection rectangle surrounds the object.



The white circle in the object's lower-right corner is a resize handle.

The gray circle above the object is a rotation handle.

The downward arrow in the object's upper-right corner is a menu arrow. Tap the menu arrow to display a menu of commands.

#### Note

Tapping an object's menu arrow gives opens the same menu as right-clicking the object.

#### To select an object

- 1. Tap **Pan** 🔊 or **Select** 🗟 on the SMART Business Toolbar.
- 2. Tap the object you want to select.

A selection rectangle appears around the object.

#### Note

If you tap an object and a lock symbol appears instead of the menu arrow, the object is locked. You must <u>unlock the object</u> before you can manipulate it.

#### To select multiple objects

- 1. Tap **Select** R on the SMART Business Toolbar.
- 2. Drag until a rectangle surrounds the objects you want to select.

OR

Hold down CTRL, and then tap the objects you want to select.

Selection rectangles appear around the selected objects.

#### Note

If you draw a rectangle around multiple objects and some of the objects are <u>locked</u>, you select only the unlocked objects.

#### To select all objects on a page

Select Edit > Select All.

Selection rectangles appear around all objects on the page.

#### Note

If some of the objects are locked, you select only the unlocked objects.

## Changing objects' properties

You can change an object's properties. The properties you can change depend on the object you select. You can also select several objects and change their properties at the same time.

In the *Selection Properties* dialog, all the properties you can change are listed on the left, and a preview pane on the right shows the modified object before you tap **OK**.

#### To change an object's properties

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select Properties.

The Selection Properties dialog appears.

- Procedure Shapes Controls Digital Lines Text Images ink Outline Color Select a color or tap More Yes Yes Yes Yes No to define a custom color. Fill Color Select a color or tap More No Yes No No No to define a custom color. Line Thickness Yes Yes Select a line thickness. Yes No No Yes Line Style Select a line style: solid, No No No No dashed, and more. The Start and End properties let you put arrowheads, circles, squares, or diamonds at the beginning or end of a line. Select a degree of Transparency Yes Yes Yes Yes Yes transparency. Text Adjust the font, size, and No Yes1 No Yes No style.
- 3. Use the controls in the dialog to change the object's properties:

4. Click OK.

# Moving objects

You can move objects on the page.

#### Note

Locked objects cannot be moved.

#### To move an object or objects

- 1. Select the object or objects.
- 2. Drag the object or objects to a new position on the page.

<sup>&</sup>lt;sup>1</sup>Text controls are only available for shapes that contain text.

#### To flick an object

- 1. Select the object.
- 2. Quickly flick your finger in any direction.



# Moving objects to another page

You can move objects to another page in a file.

#### To move an object or objects to another page

- 1. Select the object or objects you want to move.
- 2. Drag the object or objects into the Page Sorter and onto the thumbnail of the page you want to move the objects to.

## Rearranging stacked objects

If objects overlap on a page, you can rearrange the order of the stack (that is, you can control which objects appear in front of others).

#### Note

Locked objects cannot be rearranged within a stack.

#### To move an object to the front of the stack

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select Order > Bring to Front.

#### To move an object to the back of the stack

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Order > Send to Back**.

#### To move an object one place forward in the stack

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select Order > Bring Forward.

#### To move an object one place backward in the stack

- 1. Select the object.
- 2. Select the object's menu arrow, and then select Order > Send Backward.

## Locking objects

You can lock an object to prevent its modification, movement, or rotation.

You can remove this lock at any time.

#### To lock an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Lock in Place**.

The object can't be moved, rotated or modified until you unlock it.

Note

If you select a locked object, a lock icon 🚨 appears instead of a menu arrow.

#### To unlock an object

- 1. Select the object.
- 2. Tap the object's lock icon 🔒 , and then select **Unlock**.

# Cutting, copying, and pasting objects

You can cut, copy, and paste objects-including text, images, lines, and shapes.

#### Tips

- In addition to cutting, copying and pasting objects, you can cut, copy, and paste content between SMART Meeting Pro and other applications.
- You can create an exact copy of an object by cloning it.

#### To cut and paste an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Cut**.

#### Note

If the object is locked, select **Edit > Cut** (see *Locking objects* on the previous page).

3. If you want to paste the object onto a different page, display that page.

#### 4. Select Edit > Paste.

#### To copy and paste an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Copy**.

#### Note

If the object is locked, select **Edit > Copy**.

- 3. If you want to paste the object onto a different page, display that page.
- 4. Select Edit > Paste.

#### To clone an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Clone**.

A duplicate object appears on the page.

#### Tips

• You can clone an object an unlimited number of times.



• You can also clone an object by holding down the CTRL key, selecting the object, and then dragging the object.

## Resizing objects

You can resize objects on a page.

#### Note

Locked objects cannot be resized.

## Using the resize handle

The white circle in the lower-right corner of the selected object is a resize handle.

#### To resize an object

- 1. Select the object.
- 2. Tap the object's resize handle, and then drag it to make the object larger or smaller.

#### Note

To keep the shape's original height-to-width ratio, hold down SHIFT while you drag the resize handle.

#### To resize multiple objects

1. Group the objects, and then select the group.

A selection rectangle appears around the group.

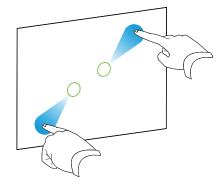
- 2. Tap the resize handle in the lower-right corner of the selection rectangle.
- 3. Drag the resize handle to increase or decrease the objects' size.

## Using the scale gesture

You can also make objects larger or smaller with the scale gesture.

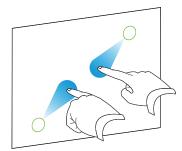
#### To resize an object

- 1. Select the object.
- 2. Using one finger on each hand, tap the screen at opposite ends of the object.
- 3. Drag your fingers away from each other to make the object larger.





Drag your fingers toward each other to make the object smaller.



#### To resize multiple objects

- 1. Select the objects.
- 2. Using one finger on each hand, tap the screen at opposite ends of one of the objects.
- 3. Drag your fingers away form each other to increase the objects' size.

OR

Drag your fingers toward each other to decrease the objects' size.

## Rotating objects

The gray circle above a selected object is the rotation handle.

#### Note

Locked objects cannot be rotated.

## Using the rotation handle

#### To rotate an object

- 1. Select the object.
- 2. Tap the object's rotation handle, and then drag it in the direction you want to rotate the object.

#### To rotate multiple objects

1. Select the objects.

A selection rectangle appears around each object.

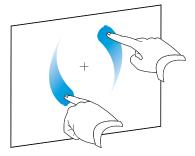
2. Tap the rotation handle on any one of the selected objects, and then drag it in the direction you want to rotate the objects. When you rotate one object, the other selected objects rotate automatically.

### Using the rotate gesture

You can also rotate objects using the rotate gesture.

#### To rotate an object

- 1. Select the object.
- 2. Using one finger on each hand, tap the screen at opposite ends of the object.
- 3. Move your fingers in a circle around the center of the object to rotate it.



#### To rotate multiple objects

- 1. Select the objects.
- 2. Using one finger on each hand, tap the screen at opposite ends of one of the objects.
- 3. Move your fingers in a circle.

# Flipping objects

#### Note

Locked objects cannot be flipped.

#### To flip an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select Flip > Left/Right or Flip > Up/Down.

#### To flip multiple objects

- 1. Select the objects.
- Tap the menu arrow on any one of the selected objects, and then select Flip > Left/Right or Flip > Up/Down.

# Grouping objects

You can create a group of objects, which lets you interact with all grouped items at the same time. After you create a group, you can select, move, rotate, or resize the group as if it were a single object. To interact with an individual object in a group, ungroup the objects first.

## Grouping objects manually

#### To group objects

- 1. Select the objects.
- 2. Tap the menu arrow of any one of the selected objects, and then select **Grouping > Group**.

#### To ungroup objects

- 1. Select the group.
- 2. Tap the group's menu arrow, and then select **Grouping > Ungroup**.

## Grouping objects automatically

If you write or draw multiple lines, SMART Meeting Pro software automatically combines the lines into a single object. For example, if you write the letters of a word, SMART Meeting Pro software combines the individual letters, enabling you to interact with the whole word. If you want to write words on the same line but don't want them combined, leave a large gap between them, use different pens, or briefly put the pen in the pen tray before writing another word.

If SMART Meeting Pro software combined lines that you want to manipulate individually, select the lines and ungroup them as described above.

# Linking objects

You can link objects to websites or files. When you tap a linked object, the linked website or file opens.

#### To link an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select Link.

The Insert Link dialog appears.

3. To link the object to a website, type the website's address in the File path or web address box.

OR

To link the object to a file, browse to or type the file's location and name in the *File path or web address* box. Select **Copy of file** to attach a copy to your Whiteboard file, or select **Shortcut to file** to insert a shortcut to the file.

4. Tap **OK**.

One of the following icons appears in the lower-left corner of the object:

S link to a website

🔊 link to a file

#### To unlink an object

1. Right-click the object, and then select Link.

The Insert Link dialog appears.

- 2. Tap Remove Link.
- 3. Tap **OK**.

## Creating standalone links

As an alternative to linking existing objects, you can create standalone links.

#### To create a standalone link

- 1. Ensure that no objects are selected.
- 2. Select Insert > Link.

The Insert Link dialog appears.

3. To create a link to a website, type the website's address in the File path or web address box.

OR

To create a link to a file, browse to or type the file's location and name in the *File path or web address* box. Select **Copy of file** to attach a copy to your Whiteboard file, or select **Shortcut to file** to insert a shortcut to the file.

#### 4. Tap **OK**.

The link appears as an object on the page. One of the following icons appears in the lower-left corner of the object:

link to a website

🔊 link to a file

#### To delete a standalone link

Right-click the object, and then select **Delete**.

## **Deleting objects**

Although you can erase digital ink, you remove some types of objects, such as text, shapes, lines and images, by deleting them.

#### Note

Locked objects cannot be deleted. To delete a locked object, <u>unlock</u> it first.

#### To delete an object

- 1. Select the object.
- 2. Tap the object's menu arrow, and then select **Delete**.

#### To delete all objects on a page

Select Edit > Clear Page.

# Chapter 4 Working with pages in Whiteboard mode

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Whiteboard files consist of one or more pages. You can create, rearrange, and delete pages. You can also display pages in different views and pan and zoom pages if you're using Unbound Workspace.

# Creating pages

You can use the Page Sorter to add pages to your Whiteboard file. You can add a blank page or create a duplicate (or clone) of an existing page.

#### Note

When you create a Whiteboard file in SMART Meeting Pro software room license, the software inserts one page in the file for each display connected to the room computer.

#### To add a page

```
Tap Insert Page 🛋.
```

A new page appears after the current page.

#### Tip

You can also add a page by going to the last page and tapping **Next Page**  $\diamondsuit$ .

#### To clone a page

- 1. Select the thumbnail of the page you want to clone.
- 2. Tap the thumbnail's menu  $\equiv$ , and then select **Clone Page**.

A duplicate of the page is created.

## **Displaying pages**

You can display any page in a Whiteboard file using the Page Sorter or Organizer. You can display the next or previous page using buttons.

#### To display a page using the Page Sorter

In the Page Sorter, tap the thumbnail of the page you want to display.

#### To display a page using the Organizer

- 1. Tap **Organizer** is on the SMART Business Toolbar, and then select the **Pages** tab.
- 2. Double-click the page's thumbnail.

OR

Drag the page's thumbnail to the appropriate display's thumbnail.

The page appears on the selected display.

#### Tip

If you tap **Identify Screens**, a unique red number appears on each display and its thumbnail so that you can determine the thumbnail for each display.

#### To display the next page

```
Tap Next Page 🖒.
```

Note

If you tap **Next Page** the viewing the last page in the file, a new, blank page appears.

#### To display the previous page

Tap Previous Page 🔶.

# Displaying pages in Full Whiteboard view

In Full Whiteboard view, SMART Meeting Pro software expands the page to fill the screen by hiding the other user interface elements. You can still access commonly used commands with the minimized SMART Business Toolbar.

#### Note

Depending on how you or the system administrator configured SMART Meeting Pro software, pages might display in Full Whiteboard view by default.

#### To display a page in Full Whiteboard view

1. Tap **Full Whiteboard**  $\square$  in the top-right corner of the page.

The page expands, and these buttons shown below appear on the SMART Business Toolbar:



2. Tap **Next Page**  $\Leftrightarrow$  or **Previous Page**  $\Leftrightarrow$  to display pages.

#### To return to Normal view

Tap **Normal View**  $\square$  on the SMART Business Toolbar or in the top-right corner of the page.

# Displaying pages in Unbound Workspace

Depending on how you or the system administrator configured SMART Meeting Pro software, the software presents pages in one of two styles.

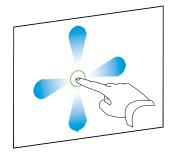
Style	Description	Use
•	Pages have defined boundaries, and the page area is usually the same or slightly larger than the viewable area.	Presenting content and making all the content visible at the same time in the viewable area

Style	Description	Use
Unbound Workspace	Pages have no defined boundaries, and the page area can be significantly larger than the viewable area.	Brainstorming and capturing more notes and drawings on a page than can be displayed in the viewable area at a single time OR Viewing a large, detailed map, diagram, or other image and zooming in on specific details

In Unbound Workspace, you can pan and zoom pages and use the radar view, grid lines and bookmarks to navigate pages.

## Panning

- 1. Tap **Pan** 🔊 on the SMART Business Toolbar.
- 2. Tap the screen in a blank area of the page.
- 3. Drag in the direction you want to pan.



# Zooming

#### To zoom in or out with the Zoom In and Zoom Out buttons

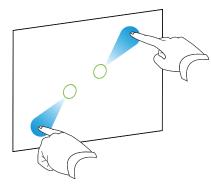
Tap **Zoom In** 🗭 to zoom in.

OR

Tap **Zoom Out** p to zoom out.

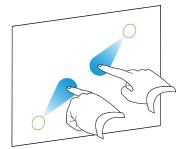
## To zoom in or out using multitouch gestures

Drag your fingers away from each other to zoom in.



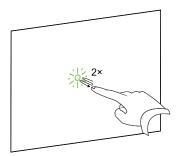
#### OR

Drag your fingers toward each other to zoom out.



#### To return to 100% magnification

Double-click the whiteboard area.



#### OR

Tap **Zoom to 100%** 🔎.

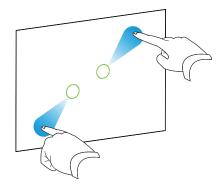
## Tip

If the page contains more content than can be displayed at 100% magnification, double-click the whiteboard area again to zoom out until all content is visible.

# Panning while zooming

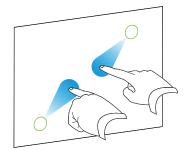
## To pan while zooming

1. Drag your fingers away from each other to zoom in.

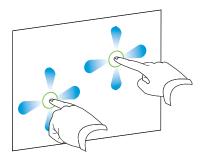




Drag your fingers toward each other to zoom out.



2. Move your fingers left, right, up or down to pan.



# Using radar view

#### To show radar view

Tap **Show Radar View** on the SMART Business Toolbar.

Radar view appears.

100%				_	×
<b>9</b> E	ookmarks	¢۵	æ	≗	//.

#### Notes

- The blue box indicates the current viewing area. You can change the viewing area by dragging the blue box within radar view.
- ° Use the buttons at the bottom of the radar view window to insert and navigate bookmarks.
- You can move the radar view window by tapping and dragging its top side.
- You can resize the radar view window by tapping and dragging its bottom-right corner.

#### To hide radar view

Tap Close × .

## Showing and hiding the grid lines

#### To show the grid lines

#### Select View > Grid Lines.

#### Notes

- As you zoom in, the space between the grid lines increases.
- As you zoom out, the space between the grid lines decreases.

#### To hide the grid lines

Clear the selection of **View > Grid Lines**.

## Inserting and managing bookmarks

You can insert a bookmark anywhere on a page and at any zoom level.

After inserting a bookmark, you can do the following:

- Rename the bookmark to represent the content the bookmark marks (for example, "Executive Summary," "Initial Brainstorming" or "Northwest Entry")
- Change the order of the bookmarks on a page
- Delete a bookmark if it's no longer needed

#### To insert a bookmark

- 1. If radar view isn't visible, tap **Show Radar View** on the SMART Business Toolbar.
- 2. Pan and zoom to the location where you want to insert the bookmark.
- 3. Tap Add Bookmark 🖓.

#### To rename a bookmark

- 1. If radar view isn't visible, tap **Show Radar View** on the SMART Business Toolbar.
- 2. If the bookmark menu isn't visible, tap **Bookmarks**  $\mathbf{P}$ .
- 3. Select the bookmark you want to rename.
- 4. Tap the bookmark's name.
- 5. Type a new name for the bookmark, and then press ENTER.

#### Note

If you don't want to rename the bookmark, tap **Cancel** Sinstead of pressing ENTER.

#### To change the order of bookmarks

- 1. If radar view isn't visible, tap **Show Radar View** 🞯 on the SMART Business Toolbar.
- 2. If the bookmark menu isn't visible, tap **Bookmarks**  $\mathbf{P}$ .
- 3. Drag a bookmark's row up or down to change the bookmark's order.

#### To delete a bookmark

- 1. If radar view isn't visible, tap **Show Radar View** on the SMART Business Toolbar.
- 2. If the bookmark menu isn't visible, tap **Bookmarks**  $\mathbf{P}$ .
- 3. Tap the bookmark's **Delete Bookmark** 🖤 button.

## Navigating bookmarks

You can navigate bookmarks two ways:

- Use the Next Bookmark and Previous Bookmark buttons in situations where you want to navigate the bookmarks sequentially, such as presentations.
- Use the bookmark menu in situations where you want to navigate the bookmarks non-sequentially, such as brainstorming sessions.

#### To navigate bookmarks using the Next Bookmark and Previous Bookmark buttons

Navigate to the next bookmark by tapping **Next Bookmark** <sup>A</sup>.

OR

Navigate to the previous bookmark by tapping **Previous Bookmark**  $\measuredangle$ .

Note

If you navigate to a bookmark, pan or zoom, and then tap **Next Bookmark** A or **Previous Bookmark** A , SMART Meeting Pro software navigates to the bookmark. You can then tap **Next Bookmark** A or **Previous Bookmark** to navigate to the next or previous bookmark.

#### To navigate bookmarks using the bookmark menu

- 1. If radar view isn't visible, tap **Show Radar View** on the SMART Business Toolbar.
- 2. If the bookmark menu isn't visible, tap **Bookmarks**  $\heartsuit$  .

#### Note

The bookmark menu contains a row for each bookmark on the page. The row displays the bookmark's name and a thumbnail image showing the page contents marked by the bookmark.

3. Navigate to a bookmark by tapping its thumbnail image.

# Rearranging pages

If you want, you can rearrange the order of the pages in a file.

#### To rearrange pages using the Page Sorter

1. Tap the thumbnail of the page you want to move in the file.

A blue border appears around the thumbnail.

2. Drag the thumbnail to its new position in the Page Sorter.

A blue line indicates the page's new position.

3. Release the thumbnail.

#### To rearrange pages using the Organizer

- 1. Tap **Organizer** is on the SMART Business Toolbar, and then select the **Pages** tab.
- 2. Tap the thumbnail of the page you want to move in the file.

A blue border appears around the thumbnail.

3. Drag the thumbnail to its new position in the Pages tab.

A blue line indicates the page's new position.

4. Release the thumbnail.

# Deleting pages

You can delete a page from the current file using the Page Sorter.

#### To delete a page

- 1. Select the thumbnail of the page you want to delete.
- 2. Tap the thumbnail's menu  $\equiv$ , and then select **Delete Page**.

#### Tip

If you are using the classic Whiteboard style, you can also delete pages by tapping **Delete Page** in the Page Sorter.

# Chapter 5 Working with files in Whiteboard mode

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In SMART Meeting Pro software, you can create or open files. After creating or opening a file, you can save it, print it, or email it to others.

# Creating and opening files

When you start SMART Meeting Pro software, a new blank Whiteboard file opens automatically. You can also create or open another Whiteboard file any time you like.

#### Notes

- SMART Meeting Pro software creates new files in the .fcw format, but you can save the files in a variety of formats.
- In addition to opening .fcw, you can insert <u>PowerPoint</u> and <u>PDF</u> files in the Whiteboard.

#### To create a new Whiteboard file

1. Select File > New.

If you were already working on a file, you're prompted to save it.

2. Tap Yes and follow the on-screen instructions to save your file.

OR

Tap **No** to close your file without saving it.

A new untitled Whiteboard file opens.

#### To open an existing Whiteboard file

1. Select File > Open.

The Open dialog appears.

- 2. Browse to and select the file you want to open.
- 3. Tap **Open**.

# Saving files

Depending on how you or the system administrator configured SMART Meeting Pro, the software saves files in one of the following formats by default:

- Meeting Pro document (.fcw)
- PDF file
- PowerPoint file (.ppt or .pptx)

Save your files in any of the above formats as well as in a variety of image formats: .jpg, .bmp, .png, and .gif. You can also turn on autosave for new Whiteboard files.

#### Note

If you are using the Unbound Workspace setting and save your file in .pdf, .ppt, or .pptx format, the software scales the contents of Whiteboard pages to fit within the boundaries of PDF pages or PowerPoint slides.

#### To save a new file

1. Select **File > Save As**.

The Save As dialog appears.

- 2. Browse to the folder where you want to save the file.
- 3. Type a name for the file in the *File name* box.
- 4. Select a file format from the Save as type list.
- 5. Tap **Save**.

If you save the file in a format other than .fcw, a dialog appears informing you that you may lose some features of your file, or that you won't be able to open the file in a future session. Click **Yes** to confirm the action.

#### To save an existing file

#### Select File > Save.

#### Note

If you try to save a file that was originally created in PowerPoint, a dialog appears and warns you about overwriting the original file. If you save the file with the same file name, you could lose some of the features of the original file.

#### To turn on autosave

1. Select File > Autosave.

#### Note

The file must be saved before you can enable autosave.

- 2. Choose the settings you want for the autosave feature. You have the options to:
  - Select the autosave intervals
  - Export any snapshots taken
  - Select the file format (.pdf or .fcw)
- 3. (Optional) Select the **Export snapshots** check box to have Meeting Pro save a copy of the whiteboard when it's auto-saved to capture a time line of changes. Choose a save location and a file format for the snapshots.
- 4. Click OK.

#### Note

Autosave must be turned on for each new file. Once turned on, the setting is saved for that file.

# **Printing files**

You can print pages from your Whiteboard file just as you would from any standard Windows program. In addition, you can print the file "handout" style, with multiple page thumbnails on a single sheet of paper.

#### To print a file

1. Select File > Print.

The Print dialog appears.

- 2. In the Print What area, select Thumbnails, Handouts or Full Page print.
- 3. Tap the Page Layout tab.

4. Select the page or the page range you want to print, and any other options you'd like.

#### Note

The default page range is *All* pages.

- 5. Tap the **Printer Setup** tab.
- 6. Select the printer and set its properties, and then select any other options you'd like.
- 7. Tap **Print**.

# Chapter 6 Sharing content using the Business Gallery

Finding and using content in the Business Gallery	
Using stock content	
Adding your own content to the Business Gallery	
Creating folders	
Adding your content to folders	
Exporting your content	

The Business Gallery contains a wide variety of content that you can add to your Whiteboard files, such as templates for brainstorming, planning, and other meeting activities as well as stock shapes and icons. You can browse items in the Business Gallery or search for them by keywords.

You can also contribute your own items to the Business Gallery. This makes SMART Meeting Pro software a simple but effective way to share content with others in your organization.

# Finding and using content in the Business Gallery

The Business Gallery contains items organized into folders. Select a folder to view thumbnail images of its items.

You can search for an item in the Business Gallery using the keyword search.

After browsing or searching for an item, you can add it to a Whiteboard page.

#### To browse the Business Gallery

- 1. If the Business Gallery isn't visible, tap **Gallery** 🖭 on the SMART Business Toolbar.
- 2. Select a folder to display its contents.

#### Tip

You can also expand or collapse a folder by tapping its 💌 or 🛎 buttons.

#### To search the Business Gallery

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Type a keyword in the search box, and then tap **Search**  $\mathbb{P}$ .

The Business Gallery displays all items that contain the keyword.

#### To add an item to a Whiteboard page

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Browse or search for the item.
- 3. Drag the item's thumbnail to the Whiteboard page.

#### To close the Business Gallery

Tap **Gallery** 🖲 on the SMART Business Toolbar.

# Using stock content

The Business Gallery contains an extensive collection of stock content, including templates for brainstorming, decision making and meeting management and shapes and icons for flow charts and notes. You can show this stock content while your organization develops its own. After your organization has developed its own content, you can hide the stock content.

#### Tip

You or your system administrator can hide the stock content by default.

#### To show stock content

- 1. If the Business Gallery isn't visible, tap **Gallery** 🖾 on the SMART Business Toolbar.
- 2. Tap **Gallery \***, and then select **Show Stock Content**.

#### To hide stock content

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Tap **Gallery** , and then clear the selection of **Show Stock Content**.

# Adding your own content to the Business Gallery

You can create folders in the Business Gallery and add your own content to them.

# Creating folders

Before you add your own content to the Business Gallery, you first create folders to place the content in. The folders can reflect your organization's business structure, workflows, or other logical groupings of its content. After creating an initial set of folders, you can rename and delete individual folders as needed.

#### Note

By default, the folders you create are saved in a location on the room computer that is available to anyone who logs into the room computer. However, you or the system administrator can change the default location. You or the system administrator can also create additional locations and secure these locations so that only specified users can view, add, change, and delete the content in them. For example, you could create a network location for accounting content and secure it so that only users in the accounting department can view, add, change and delete that content.

#### To create a folder

- 1. If the Business Gallery isn't visible, tap **Gallery** 🖾 on the SMART Business Toolbar.
- 2. Tap Gallery  $\blacksquare$  , and then select Add Custom Folder.

The Add Custom Folder dialog appears.

Type a name for the folder in the Type a name for the new folder box, and then tap OK.
 The folder appears in the Business Gallery.

#### To rename a folder

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Select the folder you want to rename.
- 3. Tap Gallery T, and then select Rename Current Folder.

The Rename Current Folder dialog appears.

Type a new name for the folder in the Type a new name for the folder box, and then tap OK.
 The folder's name changes in the Business Gallery.

#### To delete a folder and its contents

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Select the folder you want to delete.
- 3. Tap **Gallery \***, and then select **Delete Current Folder**.

The Delete Custom Folder dialog appears.

4. Tap **Yes**.

The folder is deleted from the Business Gallery.

## Adding your content to folders

After you have created folders, you can add items to them. Any object that you can create in Whiteboard mode can become an item in a folder, including the following:

- Linked objects
- Grouped objects
- Images
- <u>Shapes</u>

After you have added an item, you can change its name and keywords to make it more searchable or delete it from the Business Gallery if it's no longer needed.

#### To add an item to a folder

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Select the object that you want to add as an item.
- 3. Drag the object from the page to the folder.

SMART Meeting Pro software adds the object to the folder as an item.

#### Notes

- You can add items only to custom folders that you or other users have created. Stock content folders won't accept new items.
- ° A locked object cannot be added as an item to a folder.

#### To change an item's name and keywords

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Select the folder containing the item.

- Select the item, tap its menu arrow <sup>≡</sup>, and then select Properties.
  The Gallery Item Properties dialog appears.
- 4. Type a name for the item in the *Name* box.
- 5. Type keywords for the item in the *Keywords* box.
- 6. Tap **OK**.

#### To delete an item

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Select the folder containing the item.
- 3. Select the item, tap its menu arrow  $\equiv$ , and then select **Delete**.
- 4. Tap **OK**.

## Exporting your content

After you have created your folders and added content to them, you can export your content. This is useful when you have set up content on one room computer and want to transfer it to another room computer.

#### To export your content

- 1. If the Business Gallery isn't visible, tap **Gallery** on the SMART Business Toolbar.
- 2. Tap Gallery T, and then select Export Custom Content.

The Export Custom Content dialog appears.

- 3. Select the check boxes of the folders you want to export, and then tap **Next**.
- 4. Type a name for the exported content folder in the *Name* box.
- 5. Tap **Browse**, browse to the location where you want to save the exported content folder, and then tap **OK**.
- 6. Tap **Export**.

# Chapter 7 Maintaining SMART Meeting Pro software

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This chapter explains how to configure and troubleshoot SMART Meeting Pro software.

# Configuring SMART Meeting Pro software

You can change the following administrator settings:

- General settings
- Whiteboard mode settings
- Business Gallery settings

## (!) Important

You must have administrator rights to access the SMART Meeting Pro Settings window.

## Accessing SMART Meeting Pro Settings

You can use the *SMART Meeting Pro Settings* dialog to change various administrator settings. You can also change your administrator password.

#### To access the SMART Meeting Pro Settings window

- 1. Tap the **SMART Board** icon <sup>11</sup> in the notification area, and then select **SMART Settings**.
- 2. Tap SMART Meeting Pro Settings.

The SMART Meeting Pro Settings log on dialog appears.

3. Type your administrator password, and then tap **OK**.

#### Note

There is no password by default.

The SMART Meeting Pro Settings dialog appears.

#### To change the administrator password

- 1. Tap the **SMART Board** icon <sup>[14]</sup> in the notification area, and then select **SMART Settings**.
- 2. Tap SMART Meeting Pro Settings.

The SMART Meeting Pro Settings sign in dialog opens.

3. Tap Change Password.

The Change administrator password dialog appears.

- 4. Type your current password and new password in the appropriate text boxes.
- 5. Tap **OK**.

## Changing general settings

You can change general settings for SMART Meeting Pro software, including the following:

- Mode displayed when the software starts
- Whether meeting notes are emailed<sup>1</sup>
- Whether the operating system logs off by default when users end meetings<sup>2</sup>

#### To change general settings

- 1. Open the SMART Meeting Pro Settings window.
- 2. Tap the SMART Meeting Pro tab.

<sup>&</sup>lt;sup>1</sup>Room license only

<sup>&</sup>lt;sup>2</sup>Room license only

#### 3. Change settings:

Control	Procedure	Notes
Default mode	Select <b>Desktop</b> to display Desktop mode when SMART Meeting Pro software starts. OR Select <b>Whiteboard</b> to display Whiteboard mode when SMART Meeting Pro software starts.	N/A
In exit dialog, select "E-mail" option	Select the check box to attach meeting notes to an email by default when users end a meeting.	This control is not applicable to personal licenses.
In exit dialog, select "Log off" option	Select the check box to log off by default when users end a meeting.	This control is not applicable to personal licenses.

4. Tap **OK**.

# Changing Whiteboard mode settings

You can change the default style, layout, ink, and saved file format used in Whiteboard mode. You can also change how often Whiteboard files are saved automatically or you can disable the auto-save and recovery feature.

#### To change Whiteboard mode settings

- 1. Open the SMART Meeting Pro Settings dialog.
- 2. Tap the **Whiteboard** tab.

## 3. Change settings:

Control	Procedure	Notes
Default whiteboard style	Select <b>Unbound Whiteboard</b> to present pages in Unbound Workspace. OR Select <b>Classic Whiteboard</b> to present pages in Classic Workspace.	In Unbound Workspace, pages have no defined boundaries, and the page area can be significantly larger than the viewable area. This is beneficial when users want to use Whiteboard mode for brainstorming or to zoom in on specific details in large, detailed maps, diagrams, or other images. In Classic Workspace, pages have defined boundaries, and the page area is usually the same as or slightly larger than the viewable area. This is beneficial when users want all content to be visible at the same time in the viewable area. SMART recommends that you select Unbound Workspace.
Default whiteboard layout	Select <b>Normal</b> to display Whiteboard pages in Normal view by default. OR Select <b>Full Whiteboard</b> to display Whiteboard pages in Full Whiteboard view by default.	In Normal view, the page, menu, Page Sorter and full SMART Business Toolbar are visible. All the features of Whiteboard mode are accessible. In Full Whiteboard view, only the page and a minimized SMART Business Toolbar are visible. This provides more Whiteboard area for brainstorming and presenting.
Default file save format	Select the default format for Whiteboard files.	N/A
Ink type	Select <b>Calligraphic</b> to smooth digital ink automatically as users write or draw. OR Select <b>Regular</b> to not smooth digital ink automatically.	N/A

Control	Procedure	Notes
Enable automatic recovery	Select the check box to enable automatic saving of Whiteboard files, and then type the interval in minutes between saves in the text box. OR Clear the check box to disable automatic saving of Whiteboard files.	If you disable automatic saving, users' Whiteboard files will not be automatically saved and recovered if the software stops running unexpectedly.

4. Tap **OK**.

# **Changing Business Gallery settings**

You can specify whether stock Business Gallery content is shown or hidden and change the default folder where added content is stored. You can also add additional content folders.

## To change Business Gallery settings

- 1. Open the SMART Meeting Pro Settings dialog.
- 2. Tap the **Gallery** tab.

#### 3. Change settings:

Control	Procedure	Notes
Show Stock Content	Select the check box to show stock content. OR Clear the check box to hide stock content.	The Business Gallery contains an extensive collection of stock content, including templates for brainstorming, decision making and meeting management and shapes and icons for flow charts and notes. You can show this stock content while your organization develops its own. After your organization has developed its own content, you can hide the stock content.
Save Gallery content added by the user in:	Type the path to the folder where you want content added by users to be saved.	N/A
Additional gallery folders	To add a new content folder, tap <b>Add</b> and then browse to and select the folder. To change an existing folder, select it, tap <b>Edit</b> , and then browse to and select a new folder. To remove an existing folder, select it, tap <b>Delete</b> , and then tap <b>Yes</b> when prompted.	To view the contents of an added folder, users must have permission to view the folder. Select a folder and click <b>Properties</b> to view its permissions and other properties.

4. Tap **OK**.

# Customizing the Programs button menu

You can use the *Menu Customization* window to add, edit, and remove custom shortcut links to applications, files, folders, and websites to the Programs button menu (see *Using the Programs button* on page 8). You can also add a separator between shortcuts, change the order of shortcuts, and restore the Programs button menu to default settings.

#### Note

The default shortcuts cannot be edited.

#### To access the Menu Customization window

Tap Start, and then scroll to and select SMART Technologies > Meeting Pro Program Menu Customization.

#### Note

This procedure varies depending on the version of the Windows operating system you're using and your system preferences.

#### To add a shortcut

1. Access the Menu Customization window, and then tap Add

The Add a Shortcut dialog appears.

- 2. Select the shortcut type in the *Shortcut type* drop-down list.
- 3. Type a name for the shortcut in the *Name* box.
- 4. Tap **Browse**, browse to and select the application file, document file, or folder you want to link to, and then tap **Open**.
- 5. Tap **OK**.

The shortcut becomes available in the Programs button menu the next time you start SMART Meeting Pro software.

#### To modify a shortcut's default icon

- 1. Access the Menu Customization window.
- 2. Select the shortcut link in the *Programs* list, and then tap **Edit**.

#### Note

The default icon for folders, websites, and the default shortcuts cannot be modified.

The Edit Shortcut dialog appears.

- 3. Clear the **Use the default icon** check box.
- 4. Tap **Browse**, browse to and select the image file you want to use, and then tap **Open**.

#### Note

You can use .ico, .jpeg, .png and .gif image file types.

5. Tap **OK**.

The new icon appears in the Programs button menu the next time you start SMART Meeting Pro software.

#### To modify a shortcut's location

- 1. Access the Menu Customization window.
- 2. Select the shortcut in the *Programs* list, and then tap **Edit**.

#### Note

The default shortcuts cannot be edited.

The Edit Shortcut window opens.

- 3. Update the path to the application file, document file, folder or website.
- 4. Tap **OK**.

The shortcut will point to the new path in the Programs button menu the next time you start SMART Meeting Pro software.

#### To modify a shortcut's name

- 1. Access the Menu Customization window.
- 2. Select the shortcut in the *Programs* section, and then tap **Edit**.

#### Note

The default shortcuts cannot be edited.

- 3. Enter a new name for the shortcut in the appropriate field.
- 4. Tap **OK**.

The new name appears in the Programs button menu the next time you start SMART Meeting Pro software.

#### To add a separator

1. Access the *Menu Customization* window, and then tap **Add**.

The Add a Shortcut dialog appears.

- 2. Select **Separator** in the *Shortcut type* drop-down list.
- 3. Tap **OK**.

A new separator appears at the end of the *Programs* list.

4. Tap **Move Up** and **Move Down** to position the separator where you want it to appear.

The new separator appears in the Programs button menu the next time you start SMART Meeting Pro software.

#### To restore default settings

Access the *Menu Customization* window, and then tap **Restore Defaults**.

The Program button menu is restored to factory default setting. All custom shortcuts are lost.

## SMART Technologies

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